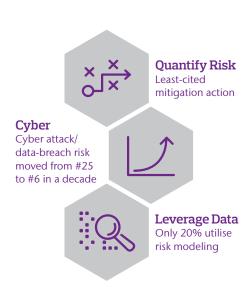
Independent Schools' Industry Insights

Aon's 2019 Global Risk Management Survey

Policy changes, geopolitical conflicts, volatile financial markets, and overall industry disruption: from regulations through to digital transformation, risks vary across industries. Further, risk readiness has dipped to the lowest reported levels in over a decade. To navigate these significant shifts, industry-sector-specific insights are key for risk advisors, brokers and insurance executives.

Aon's Global Risk Management Survey is designed to offer organisations the insights to compete in an increasingly complex environment.

Which risks are on the horizon and how are leaders preparing for the unknown?



Top 10 Risks for the Industry



Looking Ahead to 2022

- 1 Damage to Repuation/ Brand
- 2 Cyber Attacks/ Data Breach
- 3 Failure to Innovate/Meet Customer Needs

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To learn more, visit

aon.com/2019GlobalRisk

Risk Readiness: How Prepared Are You?

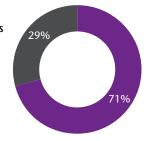
How Organisations Evaluate Their Risk Posture

44% Compare Past Risk Events to Risk Management Efficacy 32% Compare Safety and Loss Control Results 24% Evaluate Risk Management Considerations in Investment/ Strategy Decisions

Cyber Security: Where Are You in Your Digital Journey?

Cyber Insurance Purchasing Patterns

- Insurance Currently Purchased
- Plan to Purchase (Next 12 Months)



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Top 3 Factors When Choosing an Insurer

1 Coverage Terms & Conditions 2 Industry Experience **3** Value (for money/ price)

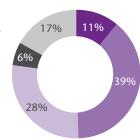
Cyber Risk Assessment Activity Yes, Quantitative

Yes, Qualitative

Yes, Quantitative & Qualitative

■ Not Sure

No





Data Source: Aon's 2019 Global Risk Management Survey